fund\_name: Symbol name of fund

fund\_extended\_name category: Full name of fund

category: Category of fund

fund\_family: Company that manage the fund

Net\_assets: Asset value of the fund

ytd\_return: Year-to-date returns of fund (%)

fund\_yield: Capital Potential returns of a fund (%)

morningstar\_rating: measure of a fund's risk-adjusted return (0 to 5 stars, 5 being highest, 1 being lowest, 0 means no rating)

inception\_date : Date the fund was incepted into the market

Investment: Type of investment

Size: Size of investment

Currency: currency of fund

net\_annual\_expense\_ratio\_fund : Total Expense Ratio for fund

net\_annual\_expense\_ratio\_category : Total Expense for category

portfolio\_cash: Cash portfolio weightage (%)

portfolio\_stocks: Stock portfolio weightage (%)

portfolio\_bonds: Bond portfolio weightage (%)

portfolio\_others: Others portfolio weightage (%)

portfolio\_preferred: Preferred stocks portfolio weightage (%)

portfolio\_convertable: Convertible bonds portfolio weightage (%)

price\_earnings: Price-to-earnings ratio of fund

price\_book: Price-to-book ratio of fund

price\_sales: Price-to-sales ratio of fund

price\_cashflow: Price-to-cash flow ratio of fund

median\_market\_cap: Median of range of market cap of stocks held by fund

basic\_materials: Basic Materials industry weightage (%)

consumer\_cyclical: Consumer cyclical industry weightage (%)

financial\_services: Financial Services industry weightage (%)

real\_estate: Real Estate industry weightage (%)

consumer\_defensive: Consumer Defensive industry weightage (%)

healthcare: Healthcare industry weightage (%)

utilities: Utilities industry weightage (%)

communication\_services: Communication Services industry weightage (%)

energy: Energy industry weightage (%)

industrials: Industrials industry weightage (%)

technology: Technology industry weightage (%)

bond\_maturity: Average time left before the bond in the portfolio matures (Years)

bond\_duration: Average time for the price of bond in the portfolio to be repaid (Years)

rating\_us\_government: Weightage of bonds that consists of US government bonds in fund(%)

rating\_aaa: Weightage of bonds that consists of AAA rating bonds in fund (%)

rating\_aa: Weightage of bonds that consists of AA rating bonds in fund(%)

rating\_a: Weightage of bonds that consists of A rating bonds in fund(%)

rating\_bbb: Weightage of bonds that consists of BBB rating bonds in fund(%)

rating\_bb: Weightage of bonds that consists of BB rating bonds in fund(%)

rating\_b: Weightage of bonds that consists of B rating bonds in fund(%)

rating\_below\_b: Weightage of bonds that consists of rating below B bonds in fund(%)

rating\_others: Weightage of bonds that consists of bonds that does not have ratings in fund(%)

morningstar\_return\_rating: Rating where to compare excess returns over risk-free rate (5 - High, 4 - Above Average, 3 - Average, 2 - Below Average, 1 - Low, 0 - Not included)

fund\_return\_ytd: Year-to-date returns of fund (%)

category\_return\_ytd: Year-to-date returns of category (%)

fund\_return\_1month: Returns of fund from 1 month since inception (%)

category\_return\_1month: Returns of category from 1 month since inception (%)

fund\_return\_3months: Returns of fund from 3 months since inception (%)

category\_return\_3months: Returns of category from 3 months since inception (%)

fund\_return\_1year: Returns of fund from 1 year since inception (%)

category\_return\_1year: Returns of category from 1 year since inception (%)

fund\_return\_3years: Returns of fund from 3 years since inception (%)

category\_return\_3years: Returns of category from 3 years since inception (%)

fund\_return\_5years: Returns of fund from 5 years since inception (%)

category\_return\_5years: Returns of category from 5 years since inception (%)

fund\_return\_10years: Returns of fund from 10 years since inception (%)

category\_return\_10years: Returns of category from 10 years since inception (%)

fund\_return\_2018: Returns of fund in 2018 (%)

category\_return\_2018: Returns of category in 2018 (%)

fund\_return\_2017: Returns of fund in 2017 (%)

category\_return\_2017: Returns of category in 2017 (%)

fund\_return\_2016: Returns of fund in 2016 (%)

category\_return\_2016: Returns of category in 2016 (%)

fund\_return\_2015: Returns of fund in 2015 (%)

category\_return\_2015: Returns of category in 2015 (%)

fund\_return\_2014: Returns of fund in 2014 (%)

category\_return\_2014: Returns of category in 2014 (%)

fund\_return\_2013: Returns of fund in 2013 (%)

category\_return\_2013: Returns of category in 2013 (%)

fund\_return\_2012: Returns of fund in 2012 (%)

category\_return\_2012: Returns of category in 2012 (%)

fund\_return\_2011: Returns of fund in 2011 (%)

category\_return\_2011: Returns of category in 2011 (%)

fund\_return\_2010: Returns of fund in 2010 (%)

category\_return\_2010 : Returns of category in 2010 (%)

morningstar\_risk\_rating: Risk assessment of return variation in fund (5 - High, 4 - Above Average, 3 - Average, 2 - Below Average, 1 - Low, 0 - Not included)

years\_up: Number of years where the returns were positive

years\_down: Number of years where the returns were negative

fund\_alpha\_3years: Alpha of funds compared between 3 years

category\_alpha\_3years: Alpha of category compared between 3 years

fund\_alpha\_5years: Alpha of funds compared between 5 years

category\_alpha\_5years: Alpha of category compared between 5 years

fund\_alpha\_10years: Alpha of funds compared between 10 years

category\_alpha\_10years: Alpha of category compared between 10 years

fund\_beta\_3years: Beta of funds compared between 3 years

category\_beta\_3years: Beta of category compared between 3 years

fund\_beta\_5years: Beta of funds compared between 5 years

category\_beta\_5years: Beta of category compared between 5 years

fund\_beta\_10years: Beta of funds compared between 10 years

category\_beta\_10years: Beta of category compared between 10 years

fund\_mean\_annual\_return\_3years: Mean annual returns for fund between 3 years

category\_mean\_annual\_return\_3years: Mean annual returns for category between 3 years

fund\_mean\_annual\_return\_5years: Mean annual returns for fund between 5 years

category\_mean\_annual\_return\_5years: Mean annual returns for category between 5 years

fund\_mean\_annual\_return\_10years: Mean annual returns for fund between 10 years

category\_mean\_annual\_return\_10years: Mean annual returns for category between 10 years

fund\_r\_squared\_3years: R square of fund between 3 years

category\_r\_squared\_3years: R square of category between 3 years

fund\_r\_squared\_5years: R square of fund between 5 years

category\_r\_squared\_5years: R square of category between 5 years

fund\_r\_squared\_10years: R square of fund between 10 years

category\_r\_squared\_10years: R square of category between 10 years

fund\_standard\_deviation\_3years: Standard Deviation of fund between 3 years

category\_standard\_deviation\_3years: Standard Deviation of category between 3 years

fund\_standard\_deviation\_5years: Standard Deviation of fund between 5 years

category\_standard\_deviation\_5years: Standard Deviation of category between 5 years

fund\_standard\_deviation\_10years: Standard Deviation of fund between 10 years

category\_standard\_deviation\_10years: Standard Deviation of category between 10 years

fund\_sharpe\_ratio\_3years: Sharpe Ratio of fund between 3 years

category\_sharpe\_ratio\_3years: Sharpe Ratio of category between 3 years

fund\_sharpe\_ratio\_5years: Sharpe Ratio of fund between 5 years

category\_sharpe\_ratio\_5years: Sharpe Ratio of category between 5 years

fund\_sharpe\_ratio\_10years: Sharpe Ratio of fund between 10 years

category\_sharpe\_ratio\_10years: Sharpe Ratio of category between 10 years

fund\_treynor\_ratio\_3years: Treynor Ratio of fund between 3 years

category\_treynor\_ratio\_3years: Treynor Ratio of category between 3 years

fund\_treynor\_ratio\_5years: Treynor Ratio of fund between 5 years

category\_treynor\_ratio\_5years: Treynor Ratio of category between 5 years

fund\_treynor\_ratio\_10years: Treynor Ratio of fund between 10 years

category\_treynor\_ratio\_10years: Treynor Ratio of category between 10 years